

You're invited

THE PROTECTION OF WEALTH LUNCH AND LEARN SERIES

KWM Quarterly Market Update

Top 10 Themes of the Next Decade

As we enter 2020, new patterns of consumer behavior, technology and shifting political narratives are shaping critical and unavoidable trends in the investing landscape. Understanding them is key to investment success in the coming decade.



Martin Karcz, MSc, MBA

Senior Vice President,
Portfolio Manager

karczwealthmanagement.com

Karcz Wealth Management Group invites you to join us for an informative seminar on what the new decade means for the economy and what effects it may have on your portfolio. Martin will provide an update on where we are in market cycle and will identify & discuss the top investing megatrends shaping the future of both the economy and the markets. Understand the new decade and enter it well prepared.

Martin has over 20 years of financial and business experience. He specializes in portfolio strategies for affluent individuals, corporations and associations, including solutions for estate planning, tax planning, and business succession planning.

RSVP to Alex Dolesky at 604-643-7759 or adolesky@cgf.com

DATE:

Tuesday, January 28th, 2020

TIME:

Reception 11:45am

Presentation 12:00 pm – 1:00 pm

LOCATION:

Paul Reynolds Boardroom
Suite 2100
609 Granville St.
Vancouver, BC
V7Y 1H2

UPCOMING SEMINARS:

Quarterly Market Update
Tuesday April 14th, 2020

REFRESHMENTS WILL BE PROVIDED.